

## FRIENDS OF CREATION SCIENCE LIMITED LIABILITY COMPANY

### DISCLOSURES

ANY INVESTMENT IN FRIENDS OF CREATION SCIENCE LIMITED LIABILITY COMPANY (THE "COMPANY") HAS NOT BEEN REGISTERED WITH NOR APPROVED BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION (THE "COMMISSION" OR THE "SEC") OR ANY STATE SECURITIES REGULATORY AUTHORITY, NOR HAS THE COMMISSION OR ANY SUCH STATE AUTHORITY PASSED UPON OR ENDORSED THE MERITS OR THE ACCURACY OR ADEQUACY OF AN INVESTMENT IN THE COMPANY. ANY REPRESENTATION TO THE CONTRARY IS UNLAWFUL.

ANY INVESTMENT OFFERED IN THE COMPANY IS OFFERED PURUSANT TO CERTAIN EXEMPTIONS FROM APPLICABLE REGISTRATION REQUIREMENTS, BUT NEITHER THE COMMISSION NOR ANY STATE AUTHORITY HAS MADE AN INDEPENDENT DETERMINATION THAT THESE SECURITIES ARE EXEMPT FROM REGISTRATION.

ANY INVESTMENT IN THE COMPANY INVOLVES A HIGH DEGREE OF RISK AND, THEREFORE, SHOULD BE CONSIDERED ONLY BY PERSONS WHO CAN AFFORD TO LOSE ALL OF THEIR INVESTMENT. IN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE COMPANY.

No trading market exists for any type of investment in the Company. Therefore, any investors in the Company may not be able to liquidate their investment in the future. Any offering price for an investment bears no relationship to any standard of determining price such as book value, revenues, earnings, assets or other established value criteria.

THIS DISCLOSURE, THE ATTACHED SUBSCRIPTION AGREEMENT, AND THE PROSPECTUS PROVIDED DOES NOT CONSTITUTE AN OFFER OR SOLICITATION TO ANY PERSON IN ANY STATE OR IN ANY JURISDICTION OUTSIDE THE STATE OF MINNESOTA. THE COMPANY HAS NO OBLIGATION TO ACCEPT ANY POTENTIAL INVESTMENT AND HAS THE RIGHT, IN ITS SOLE AND ABSOLUTE DISCRETION, TO ACCEPT OR REJECT ANY INVESTMENT OFFER, IN WHOLE OR IN PART AND MAY ALLOT FEWER MEMBERSHIP UNITS TO AN INVESTOR. THE COMPANY SHALL NOT BE BOUND TO ANY INVESTMENT OFFER UNLESS AND UNTIL THE COMPANY'S CHIEF MANAGER EXECUTES AND DELIVERS A SUBSCRIPTION AGREEMENT TO THE INVESTOR.

EXCEPT WHERE OTHERWISE PROVIDED BY APPLICABLE LAW, INVESTORS WILL NOT BE ENTITLED TO CANCEL THEIR INVESTMENT ONCE ACCEPTED BY THE COMPANY. THE COMPANY RESERVES THE RIGHT TO WITHDRAW, TERMINATE OR MODIFY INFORMATION CONTAINED WITHIN THIS DISCLOSURE AT ANY TIME.

THIS MEMORANDUM SHOULD NOT BE CONSIDERED LEGAL OR TAX ADVICE. EACH POTENTIAL INVESTOR SHOULD CONSULT HIS OR HER OWN LEGAL COUNSEL AND TAX ADVISOR BEFORE MAKING AN INVESTMENT IN THE COMPANY.

Investment in the Company involves many risks including the possible complete loss of the investment. Any investor in the Company must represent that the investor knows that their investment may not readily be sold because of restrictions imposed by various securities regulations, company restrictions and because there is no public market for the investment. Therefore, any investor should understand that the investor should not invest in the Company unless the investor has other personal, liquid assets available to ensure that the investment in the Company will not cause any undue financial difficulties or affect the investor's ability to provide for current needs and personal financial contingencies. If an individual, any investor must be at least 21 years of age.

The Company intends on selling Membership Units in the Company in amounts of at least one (1) Membership Unit. The Company may, in its sole and absolute discretion, accept subscription offers for less than one (1) Membership Unit or a fraction of a Membership Unit if deemed to be in the Company's best interest and insofar as permitted by law. There is no minimum offering for the Membership Units offered and funds will be made available to the Company as they are received. There is no assurance that the Company will sell all of the Membership Units offered under this Disclosure therefore, some or all of the Company's planned activities may be abandoned and reduced operations may result.

The primary application from the proceeds of the sale of the Membership Units will be for the Company's start-up expenses, purchase of real property and general working capital.